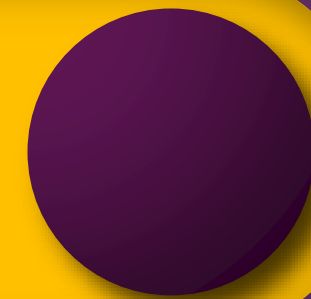




HELLO



**Features &
Packs 2023**



UNITS





FINANCE

Streamlines accounting, reporting, and compliance, offering real-time insights for informed financial decisions.

INVENTORY

Manages stock levels, tracks items, optimizes replenishment, and enhances supply chain efficiency.

SALES

Streamlines sales processes, manages orders, and sales data for informed decisions.

PROCUREMENT

Efficiently handles purchasing, vendor management and cost control for optimized procurement processes.



HR

Manage human resources, from recruitment and payroll to employee data, fostering workforce efficiency.

MANUFACTURING

Coordinates production processes, schedules, quality control, and resource optimization for efficient manufacturing operations.

ASSET MANAGEMENT

Track, maintains, and optimizes assets for improved efficiency, cost control, and lifecycle management.

DOCUMENT MANAGEMENT

Organizes, stores, and retrieves documents, fostering collaboration, compliance, and streamlined workflows.

Accounting, financial reporting, budgeting, taxation, and compliance

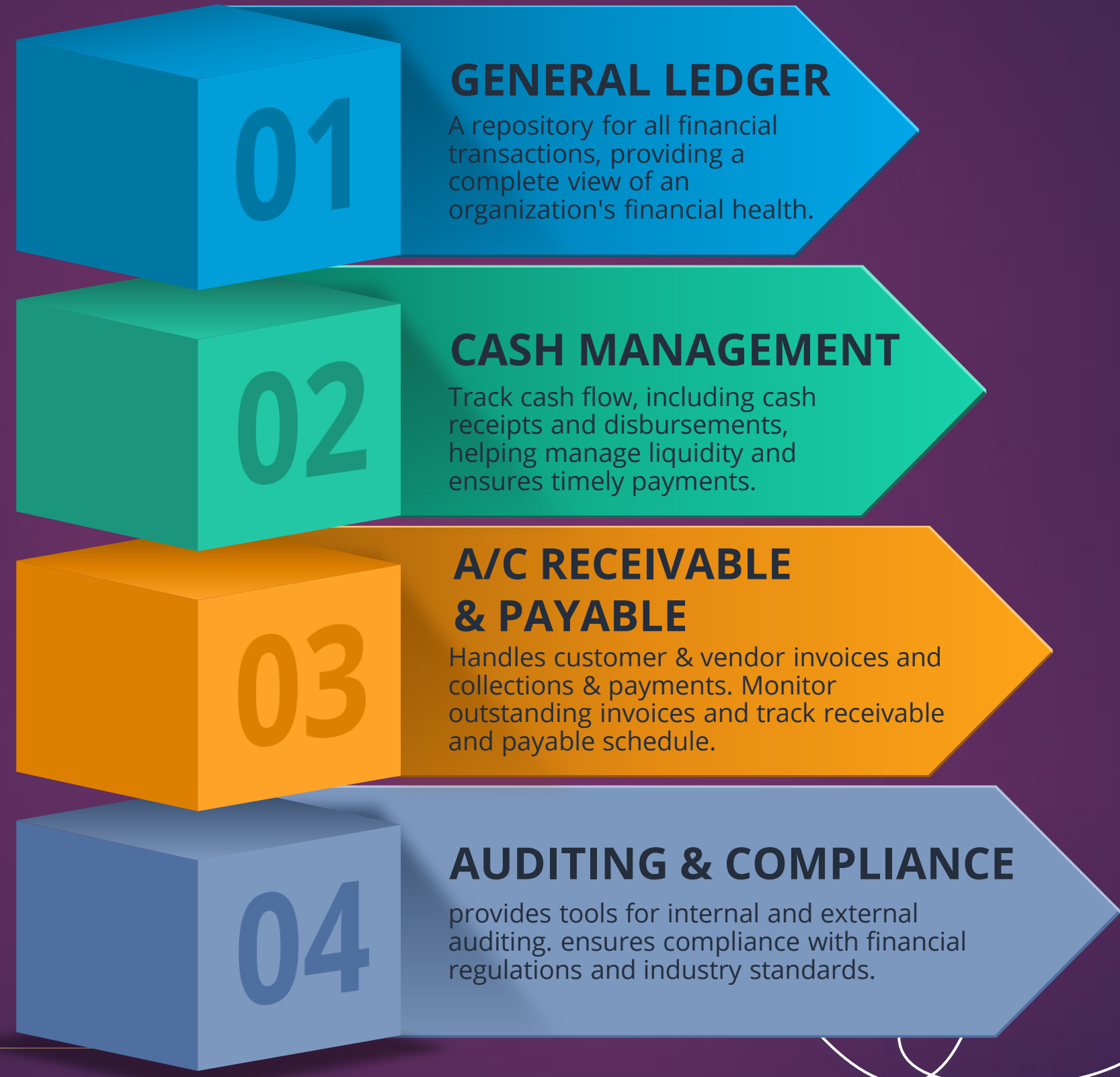
Playing a crucial role in decision-making and long-term sustainability.



FINANCE UNIT

Managing the organization's financial resources and ensuring its financial well-being.

Efficiently track and manage financial transactions, generate detailed financial statements, make informed decisions through data analysis, and ensure adherence to regulatory standards. Integrates with other modules within the ERP, providing real-time financial insights to support strategic planning and decision-making.



iNVENTORY UNIT

Enhance inventory accuracy, reduces carrying costs, and supports demand forecasting.

Effective inventory management, ensuring that you meet customer demand, minimize carrying costs, and optimize working capital. It strikes a balance between maintaining enough inventory to meet customer needs and minimizing the financial impact of holding excess stock.



Systematic control & monitoring of an physical goods or materials .
Streamline procurement, warehousing, & order fulfillment, maintaining optimal stock levels, minimize shortages.



01

Inventory Tracking

Provides real-time visibility into inventory levels. Tracks the quantity, location, and status of all items in stock.

02

Inventory Valuation

Calculates the value of inventory based on different methods (e.g., FIFO, LIFO, weighted average). Ensures accurate financial reporting

Reorder Point & Forecasting

Sets reorder points and triggers automatic reorder when inventory levels reach a certain threshold.

03

Multi-location Support

Handles inventory across multiple warehouses or locations. Enables efficient transfer of goods between locations.

04

Driving revenue, ensuring customer satisfaction, & expanding the customer base.

Work closely with other to create a cohesive customer experience and contribute to the overall success of the business.



SaLES

UNIT

Optimizes sales processes, order management, and customer relationships for growth.

Manage the entire sales process, incl. quote management, order management, & invoicing. Streamline sales operations, enhances customer interactions, & provide valuable insights through data analysis, ultimately driving revenue growth & improving the overall sales performance of the organization.



PrOCUREMENT UNIT

Enhance transparency & support strategic sourcing decisions, ultimately helping you achieve cost savings, supplier efficiency, & supply chain resilience.

Effective procurement will ensure cost control, risk management, & maintain a competitive advantage. Playing a vital role in ensuring you obtain the necessary resources to operate efficiently & deliver value to your customers & stakeholders.



Automate the procurement process, from vendor selection to purchase orders.

Streamline procurement, warehousing, & order fulfillment, maintaining optimal stock levels, minimize shortages.

Maintains a database of supplier information, including contact details, performance history, and terms and conditions. Facilitates the evaluation and selection of reliable suppliers.



Supplier Management

Allows employees to create purchase requisitions for required goods or services. Streamlines the approval process for purchase requests. Generates and manages purchase orders for approved requisitions.

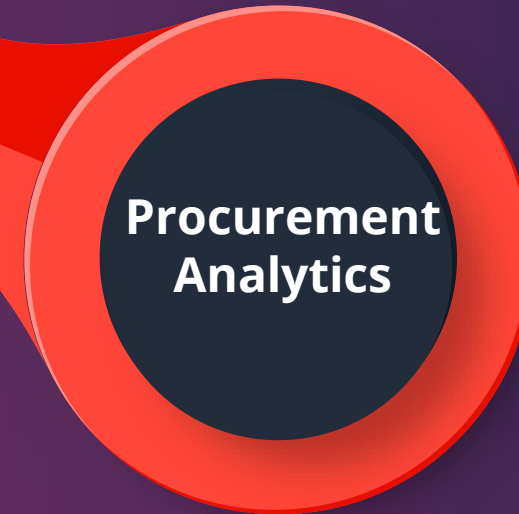


PO Process Management

PROCUREMENT MANAGEMENT



Provides insights into procurement data through dashboards and reports. Tracks key metrics like supplier performance, procurement costs, and lead times.



Procurement Analytics

Integrates with inventory management to ensure timely stock replenishment. Maintains optimal stock levels to prevent stockouts or overstocking.



Inventory Integration



Responsible for managing & nurturing the organization's most valuable asset: its people

Simplify administrative tasks, & supports strategic HR decisions through data, ensuring efficient workforce management



hR

UNIT

Automate human resource functions, including personnel management, payroll, benefits, and talent acquisition.

Playing a crucial role in building a productive and engaged workforce, aligning employee goals with organizational objectives, & ensuring compliance with labor laws and regulations. It serves as a bridge between employees and management, contributing to a harmonious and efficient work environment



Employee Information Management:

Maintains a centralized database of employee information, including personal details, contact information, and employment history.

Supports easy access to employee records for HR staff and managers.



Recruitment & Applicant Tracking

Manages the entire recruitment process, from posting job openings to candidate selection.

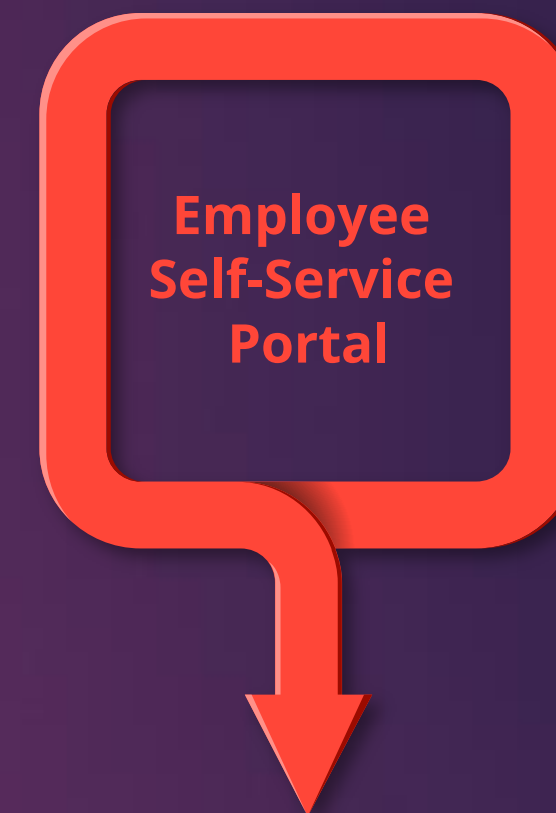
Tracks applicant information, resumes, and interview notes.



Payroll Management

Handles payroll processing, including salary calculations, tax deductions, and direct deposits.

Generates pay stubs and reports for employees.



Employee Self-Service Portal

Provides employees with self-service access to their HR information.

Allows employees to request time off, view pay stubs, and update personal information.



MaNUFACTURING UNIT

Enhance production efficiency by streamlining Manufacturing operations and reducing lead times.

Effective manufacturing processes are essential for delivering products that meet customer expectations, maintaining competitiveness in the market, and achieving operational excellence.



Meet customer demand, control costs, & improve overall manufacturing performance

A critical function that directly impacts your ability to produce high-quality products efficiently and cost-effectively



BOM
Mgmt.



Defines the structure & components of products or assemblies. Allows for the creation, revision, and management of BOMs.



Work Order
Mgmt.



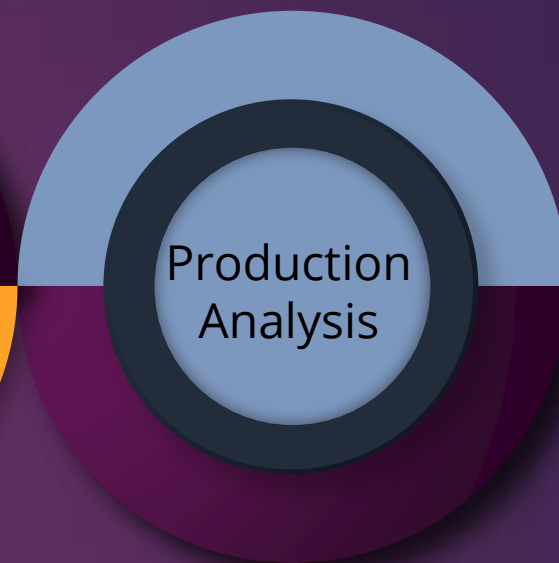
Generates work orders to initiate production processes. Track work order progress from creation to completion.



Quality
Control



Implements quality control checks and inspections at various stages of production.



Production
Analysis



Provides insights into manufacturing performance through dashboards and reports.





Track & optimize the lifecycle of assets, incl. acquisition, maintenance, depreciation, & disposal.

Optimize resource allocation, reduce operational cost, & ensure that assets contribute to the organization's success



aSSET MGMT UNIT

Combination of strategic planning, data-driven decision-making, and ongoing monitoring and maintenance to maximize the value of assets while minimizing risks

Efficiently manage and maintain assets, reducing costs, and ensuring compliance with regulatory standards. This module enhances asset visibility, promotes data-driven decisions, and supports effective asset utilization for improved operational efficiency.

Asset Tracking

Records and tracks all organizational assets, including equipment, vehicles, IT assets, and property. Provides a unique identifier for each asset for easy identification.

Depreciation Management

Calculates and records asset depreciation for financial reporting. Supports various depreciation methods (e.g., straight-line, declining balance).

Warranty & Contract Management

Tracks warranties and service contracts associated with assets. Provides alerts for warranty expirations and contract renewals.

Asset Disposal & Retirement

Manages the disposal process for assets that are no longer in use. Tracks asset write-offs, sales, and transfers.



Bi & DaTA AnALYTICS UNIT

Collect, analyze, and interpret data to support informed decision-making and drive business growth. Provide valuable insights into various aspects of an organization's operations.

Effective BI and Data Analytics provide organizations with a competitive edge by enabling data-driven insights that can improve efficiency, customer experience, and profitability. They help in staying agile in today's data-rich business landscape



- Empower data-driven decision-making

Gather, analyze, and visualize data from various sources, enabling you to gain insights into their operations, customer behavior, and market trends.



Data Visualization & Reporting

Provides user-friendly, interactive dashboards and reports. Enables users to create custom reports and visualizations.

Data Export & Integration with Other Tools

Allows for data export to other software tools, such as spreadsheet applications. Integrates with third-party BI and analytics tools.

Real-Time Analytics

Provides real-time or near-real-time analytics capabilities for monitoring and responding to changing conditions.

Data Collaboration & Sharing

Share insights and reports with team members. Allows for the scheduling and distribution of automated reports.





Pack
1

Pack
2

Pack
3

Pack
4



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Packs

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UNIT	FEATURES	Pack 1	Pack 2	Pack 3	Pack 4
FINANCE	Accounting & Finance	✓	✓	✓	✓
	Accounts Payable	✓	✓	✓	✓
	Accounts Receivable	✓	✓	✓	✓
	Cash Flow	✓	✓	✓	✓
	Debit / Credit Notes	✓	✓	✓	✓
	Funds Flow	✓	✓	✓	✓
	General ledger	✓	✓	✓	✓
	GST - E Waybill*	✓	✓	✓	✓
	GST - Invoicing*	✓	✓	✓	✓
	GSTR 1, 3, 9*	✓	✓	✓	✓
	GSTR 2 Vs 3*	✓	✓	✓	✓
	Reupdate Accounts from Last FY	✓	✓	✓	✓
	Bank Statement Integration	✗	✓	✓	✓
	Cost Centre Tracking	✗	✓	✓	✓
	Profit Centre Tracking	✗	✓	✓	✓
	Bank Payments	✗	✗	✓	✓
Budgeting	✗	✗	✓	✓	
Expense Management	✗	✗	✓	✓	



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UNIT	FEATURES	Pack 1	Pack 2	Pack 3	Pack 4
FINANCE	Quantitative Analysis	✗	✗	✓	✓
	TDS Filing	✗	✗	✗	✓
INVENTORY	Inventory Management	✓	✓	✓	✓
	MRN & GRN	✓	✓	✓	✓
	Reupdate Stocks from Last FY	✓	✓	✓	✓
	Stock Adjustments & Transfers	✓	✓	✓	✓
	Multi Warehouse Management	✗	✓	✓	✓
	Multiple Methods of Stock Valuation	✗	✓	✓	✓
	Stock Level Management & Alerts	✗	✓	✓	✓
	Item Conversion	✗	✗	✓	✓
	Serial No Tracking	✗	✗	✓	✓



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UNIT	FEATURES	Pack 1	Pack 2	Pack 3	Pack 4
S A L E S	Credit Limit	✓	✓	✓	✓
	Order Management	✓	✓	✓	✓
	Product Wise Contact	✓	✓	✓	✓
	Product Wise Contact	✓	✓	✓	✓
	Quotation Management	✓	✓	✓	✓
	Shipments & Sales Invoice	✓	✓	✓	✓
	Average Collection Period	✗	✓	✓	✓
	Cheque Reminders to Customers	✗	✗	✓	✓
	Customer Wise Contact	✗	✗	✓	✓
	Customer Wise Contact	✗	✗	✓	✓
	Primary & Secondary Sales	✗	✗	✓	✓
	Salesman Wise Contact	✗	✗	✓	✓
	Customer Portal	✗	✗	✗	✓
	Sales Courier Tracking*	✗	✗	✗	✓



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UNIT	FEATURES	Pack 1	Pack 2	Pack 3	Pack 4
PURCHASES	Purchase Management	✓	✓	✓	✓
	Supplier Management	✓	✓	✓	✓
	Contact & Taxation	✗	✓	✓	✓
	Quality Control on Goods Inwards	✗	✓	✓	✓
	Returns to Vendor	✗	✓	✓	✓
	User Defined Specifications	✗	✓	✓	✓
	Invoice Parsing	✗	✗	✗	✓
	Vendor Portal	✗	✗	✗	✓
DOCUMENTATION	Transaction Level Document Upload	✓	✓	✓	✓
	Uploading & Download of Documents	✗	✓	✓	✓
	Document Management	✗	✗	✗	✓



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UNIT	FEATURES	Pack 1	Pack 2	Pack 3	Pack 4
M A N U F A C T U R I N G	Production Management	✓	✓	✓	✓
	Quality Management	✓	✓	✓	✓
	Min-Max Inventory Planning	✓	✓	✓	✓
	Cost Management	✗	✓	✓	✓
	Bill Of Materials	✗	✗	✓	✓
	Job Work	✗	✗	✓	✓
	Plant Maintenance	✗	✗	✓	✓
	Sub Contracting	✗	✗	✓	✓
	Warranty Tracking for Sales	✗	✗	✓	✓
	Job Planning for Orders	✗	✗	✓	✓
	Planned Purchase Orders	✗	✗	✗	✓



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UNIT	FEATURES	Pack 1	Pack 2	Pack 3	Pack 4
COMMON	Audit Trail	✓	✓	✓	✓
	Document Locking - Based on Period	✓	✓	✓	✓
	Easy Search	✓	✓	✓	✓
	Master Creation Within Documents	✓	✓	✓	✓
	PDF / Excel Export	✓	✓	✓	✓
	Prevention of Duplicate Party Master	✓	✓	✓	✓
	Role Wise Security	✓	✓	✓	✓
	User Wise Security	✓	✓	✓	✓
	Approval / Work Flow	✗	✓	✓	✓
	Email Automation	✗	✓	✓	✓
	Role Wise Dashboard	✗	✓	✓	✓
	User Wise Dashboard	✗	✓	✓	✓
	Asset Tracking	✗	✗	✓	✓
	Auto Populate Party Master based on GSTIN	✗	✗	✓	✓
	Bar Code Generation	✗	✗	✓	✓
	Import from Excel	✗	✗	✓	✓
	Live Camera Image Uploads	✗	✗	✓	✓
Push Notifications	✗	✗	✓	✓	



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UNIT	FEATURES	Pack 1	Pack 2	Pack 3	Pack 4
C O M M O N	QR Code Generation	✗	✗	✓	✓
	Scheduled Reports	✗	✗	✓	✓
	Task Management	✗	✗	✓	✓
	Whatsapp Automation*	✗	✗	✓	✓
	Automation Bots	✗	✗	✗	✓
	Group Company Reports	✗	✗	✗	✓



Let's get in touch

Reach Our Director's Desk Directly



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